

## Lancashire Local Pension Board - Training Record for 2019/20

| Date   | Event/Conference/Workshop/Online  | Venue                  | Provider                 | Date reported to Board |
|--|---|------------------------|--------------------------|------------------------|
| <b>William Bourne (Independent Chair)</b>  |   |                        |                          |                        |
| July 2019  | Investment and LGPS issues Conference   | Watford                | LAPFF                    | N/A                    |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law                     | County Hall, Preston   | M Master                 | N/A                    |
| Oct 2019   | Briefing on LGPS valuations   | London                 | Barnett Waddington       | N/A                    |
| Nov 2019   | Room 151 LGPS Investment issued Conference  | London                 |                          | N/A                    |
| 27 Nov 2019  | 2019 LGPS Indaba  | London                 | Mallowstreet             | N/A                    |
| Feb 2020   | Local Pension Board Spring Seminar  | London                 | CIPFA Barnett Waddington | N/A                    |
| <b>County Councillor Peter Britcliffe (Employer Representative – Lancashire County Council) appt 12<sup>th</sup> July 2019</b> |   |                        |                          |                        |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law                     | County Hall, Preston   | M Master                 | N/A                    |
| <b>Tony Pounder (Employer Representative – Lancashire County Council)</b>  |   |                        |                          |                        |
| 15 May 2019  | Workshop on Employer Covenant Risk and Emerging Issues                                    | County Hall, Preston.  | T Williams, LPP          | 9 July 2019            |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law                     | County Hall, Preston   | M Master                 | N/A                    |
| 17 Oct 2019  | 'Fundamental' training programme  | Marriott Hotel, Leeds  | Local Govt Assoc         | 14 Jan 2020            |
| 14 Nov 2019  | 'Fundamental' training programme  | Marriott Hotel, Leeds  | Local Govt Assoc         | 14 Jan 2020            |
| 5 Dec 2019   | 'Fundamental' training programme  | Marriott Hotel, Leeds  | Local Govt Assoc         | 14 Jan 2020            |
| <b>Steve Thompson (Employer Representative – Unitary, City, Borough Councils , Police &amp; Fire)</b>                          |   |                        |                          |                        |
| 7 June 2019  | Workshop on Responsible Investment update (from 23 <sup>rd</sup> January – viewed online) | County Hall, Preston   | F Deakin LPP             | 9 July 2019            |
| 7 June 2019  | Online Module 1 - Conflict of interest  | Public Service Toolkit | TPR                      | 9 July 2019            |
| 7 June 2019  | Online Module 2 - Managing risk and internal controls                                     | Public Service Toolkit | TPR                      | 9 July 2019            |
| 7 June 2019  | Online Module 3 - Maintaining accurate member data  | Public Service Toolkit | TPR                      | 9 July 2019            |
| 5 July 2019  | Online Module 4 - Maintaining member contributions  | Public Service Toolkit | TPR                      | 9 July 2019            |

|  |   |                        |   |              |
|--|---|------------------------|---|--------------|
| 5 July 2019  | Online Module 5 - Providing information to members and others               | Public Service Toolkit | TPR   | 9 July 2019  |
| 2 Oct 2019   | Online Module 6 - Resolving internal disputes.                              | Public Service Toolkit | TPR   | 15 Oct 2019  |
| 2 Oct 2019   | Online Module 7 - Reporting breaches of the law.                            | Public Service Toolkit | TPR   | 15 Oct 2019  |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law       | County Hall, Preston   | M Master                                      | N/A          |
| <b>Carl Gibson (Employer Representative – Other Employers)</b> |   |                        |   |              |
| 15 May 2019  | Workshop on Employer Covenant Risk and Emerging Issues                      | County Hall, Preston.  | T Williams, LPP                               | 9 July 2019  |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law       | County Hall, Preston   | M Master                                      | N/A          |
| 17 Feb 2020  | LGPS Local Pension Board Members Spring Seminar                             | Leeds                  | CIPFA & Barnett Waddingham                    | 14 July 2020 |
| 18 Mar 2020<br><b>CANCELLED</b>                                | UCEA Annual Higher Education Pensions Conference                            | London                 | UCEA  | 14 July 2020 |
| <b>Kathryn Haigh (Scheme Member Representative)</b>            |   |                        |   |              |
| 2 April 2019   | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston   | R Blundell, LPP                               | 30 Apr 2019  |
| 15 Apr 2019  | Online Module 4 - Maintaining member contributions                          | Public Service Toolkit | TPR   | 30 Apr 2019  |
| 1 July 2019  | Online Module 6 - Resolving internal disputes                               | Public Service Toolkit | TPR   | 9 July 2019  |
| 11 Sept 2019   | Workshop – LCPF Risk Framework  | County Hall, Preston   | M West LPP                                    | 15 Oct 2019  |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law       | County Hall, Preston   | M Master                                      | N/A          |
| 5 <sup>th</sup> Nov 2020                                       | Workshop on the role of LAPFF – Climate Change and lobbying                 | County Hall, Preston   | K Bray LAPFF.<br>T Younger T Powdrill<br>PIRC | 14 Jan 2020  |
| 22 Jan 2020  | Workshop on the role of The Pensions Regulator                              | County Hall, Preston   | A Nichols, TPR                                | 14 July 2020 |
| 23 Jan 2020  | Annual LGPS Governance Conference   | Principal Hotel, York  | Local Govt Assoc                              | 14 July 2020 |
| 7 Feb 2020   | Workshop on Local Pension Partnership Budget                                | County Hall, Preston   | A Taylor, LPP                                 | 14 July 2020 |
| 11 Mar 2020  | Workshop on the Local Pension Partnership Governance Charter 2020           | County Hall, Preston   | G Smith LPP                                   | 14 July 2020 |
| <b>Yvonne Moul (Scheme Member Representative)</b>              |   |                        |   |              |
| 2 April 2019   | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston   | R Blundell, LPP                               | 30 Apr 2019  |

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| 15 May 2019  | Workshop on Employer Covenant Risk and Emerging Issues                      | County Hall, Preston.   | T Williams, LPP                               | 9 July 2019  |
| 11 Sept 2019   | Workshop – LCPF Risk Framework  | County Hall, Preston    | M West LPP                                    | 15 Oct 2019  |
| 15 Oct 2019  | Pre Board briefing – data recording and reporting breaches of the Law.      | County Hall, Preston    | M Master                                      | N/A          |
| 15 Nov 2019  | YPS Practitioners Conference  | Hallmark Hotel, Leyland | LPP   | 14 Jan 2020  |
| 22 Jan 2020  | Workshop on the role of The Pensions Regulator                              | County Hall, Preston    | A Nichols, TPR                                | 14 July 2020 |
| 23 Jan 2020  | Annual LGPS Governance Conference   | Principal Hotel, York   | Local Govt Assoc                              | 14 July 2020 |
| 17 Feb 2020  | LGPS Local Pension Board Members Spring Seminar                             | Leeds                   | CIPFA & Barnett Waddingham                    | 14 July 2020 |
| 11 Mar 2020  | Workshop on the Local Pension Partnership Governance Charter 2020           | County Hall, Preston    | G Smith LPP                                   | 14 July 2020 |
| <b>Keith Wallbank (Scheme Member Representative)</b> |   |                         |   |              |
| 2 April 2019   | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston    | R Blundell, LPP                               | 30 Apr 2019  |
| 11 Sept 2019   | Workshop – LCPF Risk Framework  | County Hall, Preston    | M West LPP                                    | 15 Oct 2019  |
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| 5 <sup>th</sup> Nov 2020                             | Workshop on the role of LAPFF – Climate Change and lobbying                 | County Hall, Preston    | K Bray LAPFF.<br>T Younger/T Powdrill<br>PIRC | 14 Jan 2020  |
| 11 Mar 2020  | Workshop on the Local Pension Partnership Governance Charter 2020           | County Hall, Preston    | G Smith LPP                                   | 14 July 2020 |
| <b>Deborah Parker (Scheme Member Representative)</b> |   |                         |   |              |
| 6 Aug 2019   | Online Module 1 - Conflict of interest                                      | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 2 - Managing risk and internal controls.                      | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 3 - Maintaining accurate member data.                         | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 4 - Maintaining member contributions.                         | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 5 - Providing information to members and others.              | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 6 - Resolving internal disputes.                              | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 6 Aug 2019   | Online Module 7 - Reporting breaches of the law.                            | Public Service Toolkit  | TPR   | 15 Oct 2019  |
| 11 Sept 2019   | Workshop – LCPF Risk Framework  | County Hall, Preston    | M West LPP                                    | 15 Oct 2019  |

|                                 |   |                                |                |              |
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| 7 Feb 2020                      | Workshop on Local Pension Partnership Budget                          | County Hall, Preston           | A Taylor, LPP  | 14 July 2020 |
| 11 Mar 2020                     | Workshop on the Local Pension Partnership Governance Charter 2020     | County Hall, Preston           | G Smith LPP    | 14 July 2020 |
| 19 Mar 2020<br><b>CANCELLED</b> | Local Authority Pension Fund Issues Conference                        | Le Meridien Piccadilly, London | SPS            | 14 July 2020 |

**Note - online training** - Members of the Pension Board have been encouraged to complete the following modules in The Pension Regulators Public Service Toolkit:

1. Conflict of interest.
2. Managing risk and internal controls;
3. Maintaining accurate member data;
4. Maintaining member contributions;
5. Providing information to members and others;
6. Resolving internal disputes;
7. Reporting breaches of the law.